

SHEPHERD OF THE HILLS LUTHERAN CHURCH

Stock Donation Form

Today's Date _____

CONTRIBUTOR INFORMATION

Name(s): _____

Address: _____

_____ City State Zip

Phone Number: (_____) _____ Envelope Number: _____

E-mail _____

DISTRIBUTION OF DONATION

	<i>Percent</i>	<i>- or -</i>	<i>Dollar Amount</i>
General Operating Fund	_____ %		\$ _____
Other	_____ %		\$ _____
Total:	_____ %		\$ _____

INVESTMENT INFORMATION

Name of Investment: _____

Number of Shares: _____ Price Per Share: \$ _____

Date of Transfer: _____

Broker Used for Transfer: _____

Broker Phone Number: (_____) _____

_____ Electronic Transfer of Stock Shares

_____ Stock Certificate (*attach Certificate and Letter of Relinquishment*)

_____ Mutual Fund Donation

RETURN COMPLETED FORM TO THE CHURCH OFFICE

For Office Use Only

Shares sold at _____ am/pm on _____, _____ \$ _____ per share

Affinity _____; Online trade _____ Sold by _____

ELECTRONIC TRANSFER OF STOCK SHARES

1. Contact your broker and have the funds transferred to the following church brokerage account:

LPL Financial

1.800.877.7210

6400-0605 and *Shepherd of the Hills Lutheran Church*

Fill out this stock donation form and **return it to the church office** as soon as possible.

2. Shepherd of the Hills staff person authorized on account is **Allyson Thiele, Director of Operation.**
3. Contact Allyson (651.288.2255) or operations@shepherdshoreview.org with any questions.

STOCK CERTIFICATES

1. For transfer of physical stock certificates, complete a “Letter of Relinquishment” and return the certificate with the letter to the church office.
2. Fill out this stock donation form and **return the form to the church office** as soon as possible for prompt acknowledgement of your gift.
3. Contact Allyson (651.288.2255) or operations@shepherdshoreview.org with any questions.

MUTUAL FUND DONATIONS

1. Contact your mutual fund and set-up an account in the church’s name, with **Allyson Thiele** as the authorized person on the account. We currently have an account at the following brokerage:

LPL Financial

1.800.877.7210

6400-0605 and *Shepherd of the Hills Lutheran Church*

Fill out this stock donation form and return it to the church office as soon as possible for prompt acknowledgement of your gift.

2. Contact Allyson (651.288.2255) or operations@shepherdshoreview.org with any questions.

ACKNOWLEDGEMENT OF STOCK DONATION

Your stock donation will be recorded on your contribution statement.

Shepherd of the Hills Lutheran Church
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operations@shepherdshoreview.org