

SHEPHERD OF THE HILLS LUTHERAN CHURCH

Stock Donation Form

Today's Date _____

CONTRIBUTOR INFORMATION

Name(s): _____

Address: _____

City State Zip

Phone Number: (_____) _____ Envelope Number: _____

E-mail _____

DISTRIBUTION OF DONATION

	<i>Percent</i>	- or -	<i>Dollar Amount</i>
General Operating Fund	_____ %		\$ _____
Other	_____ %		\$ _____
Total:	_____ %		\$ _____

INVESTMENT INFORMATION

Name of Investment: _____

Number of Shares: _____ Price Per Share: \$ _____

Date of Transfer: _____

Broker Used for Transfer: _____

Broker Phone Number: (_____) _____

- _____ Electronic Transfer of Stock Shares
- _____ Stock Certificate (*attach Certificate and Letter of Relinquishment*)
- _____ Mutual Fund Donation

RETURN COMPLETED FORM TO THE CHURCH OFFICE

For Office Use Only

Shares sold at _____ am/pm on _____, _____ \$ _____ per share

Affinity _____; CUNA _____; Online trade _____

Sold by _____

ELECTRONIC TRANSFER OF STOCK SHARES

1. Contact your broker and have the funds transferred to the following church brokerage account:
CUNA Brokerage Services, Inc.
1.800.369.2862
57C-699261 and Shepherd of the Hills Lutheran Church
DTC 0443
2. Fill out this stock donation form and **return it to the church office** as soon as possible.
3. Shepherd of the Hills staff person authorized on account is **Miranda Oliver, Director of Operation.**
4. Contact Miranda (651.288.2255) or operations@shepherdshoreview.org with any questions.

STOCK CERTIFICATES

1. For transfer of physical stock certificates, complete a “Letter of Relinquishment” and return the certificate with the letter to the church office.
2. Fill out this stock donation form and **return the form to the church office** as soon as possible for prompt acknowledgement of your gift.
3. Contact Miranda (651.288.2255) or operations@shepherdshoreview.org with any questions.

MUTUAL FUND DONATIONS

1. Contact your mutual fund and set-up an account in the church’s name, with **Miranda Oliver** as the authorized person on the account. We currently have an account at the following brokerage:
CUNA Brokerage Services, Inc.
1.800.369.2862
57C-699261 and Shepherd of the Hills Lutheran Church
DTC 0443
2. Fill out this stock donation form and return it to the church office as soon as possible for prompt acknowledgement of your gift.
3. Contact Miranda (651.288.2255) or operations@shepherdshoreview.org with any questions.

ACKNOWLEDGEMENT OF STOCK DONATION

Once Shepherd of the Hills has been notified of the stock transfer, we will send you a letter of acknowledgement to be used for tax purposes. Please be aware that since this donation is a gift “in-kind”, we are legally not able to reflect the proceeds on your Contribution Statement as a “cash” gift. We can, however, apply it to your pledge at your request to reduce the amount owing.

Shepherd of the Hills Lutheran Church
3920 North Victoria Street, Shoreview, MN 55126
Phone: 651.483.5419 Fax: 651.483.2296
operations@shepherdshoreview.org